

If you are in any doubt as to the action you should take, you are recommended to seek your own advice immediately from your stockbroker, bank manager, solicitor, accountant or other financial adviser authorised under the Financial Services and Markets Act 2000 (if you are in the United Kingdom), or from another appropriately authorised independent financial adviser.

**WASPS FINANCE PLC (the “Issuer”)**

**Notice to the holders of**

**£35,000,000 6.50 PER CENT. SECURED BONDS**

**due 13 May 2022 (the “Bonds”) of the Issuer**

*(ISIN: XS1221940510; Common Code: 122194051)*

***THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION***

We, U.S. Bank Trustees Limited, in our capacity as trustee in respect of the Bonds refer to our previous notices dated 23 September 2022, 5 October 2022, 19 October 2022, 24 October 2022, 2 November 2022, 10 November 2022, 14 November 2022, 18 November 2022, 29 November 2022, 1 December 2022 and 7 December 2022.

In order to ensure, as a technical matter, that the full amount of all Secured Liabilities are due and payable by each of the Issuer and the Guarantors, the Trustee, on the date of this notice, served an acceleration and demand notice on Wasps Finance PLC, Wasps Holdings Limited (in administration), ACL Astute 2006 Limited (in administration) (formerly known as Arena Coventry (2006) Limited) and ACL Astute 2022 Limited (in administration) (formerly known as Arena Coventry Limited).

Capitalised terms used and not otherwise defined in this notice shall have meanings given to them in the prospectus dated 24 April 2015, which was issued by the Issuer in connection with the Bonds.

20 December 2022

**U.S. BANK TRUSTEES LIMITED**

Email: CDRM@usbank.com